

## INVESTING IN INTELLIGENCE : RIDING THE AI & BIG DATA WAVE

AI: No day goes by without a reflection on its potential, its risks and its ethical and societal impact.

There is a huge amount to consider from an *investment* perspective too: It brings disruption risk and opportunities that will impact virtually all sectors.

This needs discussion! However, this isn't just another AI event! There is way more to talk about than the stratospheric growth in revenues of AI enabler, Nvidia as ChatGPT amongst other LLMs become household names and adoption explodes.

We are delighted to welcome genuine leaders in this space : **Xiadong Bao** of **Edmond de Rothschild** and **Alexandre Zilliox** of **Natixis** affiliate, **Thematics Asset Management**. These managers have long tenure and billions invested in companies at the vanguard of a technological new world order.

Our panelists include **Anusha Krishnan** of **SG Kleinwort Hambros**, **Neil Clare** of **BNP Paribas Asset Management** and **Dipesh Mesuria** of **Bordier & Cie**

Please join us for a fascinating debate.



**Xiadong Bao**  
Portfolio Manager  
*Edmond de Rothschild*



**Alexandre Zilliox**  
Portfolio Manager  
*Thematics Asset Management*



**EDMOND  
DE ROTHSCHILD**



**THEMATICS**  
asset management



**BNP PARIBAS**  
ASSET MANAGEMENT

**SG**



**KLEINWORT  
HAMBROS**

**bordier** | 1844



**Xiadong Bao**  
Portfolio Manager



**EDMOND  
DE ROTHSCHILD**

Xiadong joined Edmond de Rothschild Asset Management, in January 2018, as portfolio manager/analyst in the equity management team. Xiadong is the Technology and Media specialist in the emerging markets and the lead portfolio manager of EdR Fund China.

Xiadong began his career in 2008 at Dubai International Capital as an Emerging Markets Analyst. He then joined C.W. Downer & Co as Investment Banking M&A Analyst. In 2010, he joined Société Générale CIB as Investment Banking Analyst covering Software & IT services. In 2011, he moved to OFI Asset Management as Emerging Market Portfolio Manager.

Xiadong is a native mandarin speaker. He holds a Masters Degree in Management and Finance from ESCP-Europe Business School (Paris), as well as a Bachelor of Arts in French and French Literature from the Shanghai International Studies University.

**Alexandre Zilliox** is the co-manager of the Thematics AI & Robotics fund.

Prior to joining Thematics Asset Management in September 2020, Alexandre started his career in 2015 in Montségur Finance as an equity analyst.

Alexandre holds a master's degree in finance from the European Business School of Paris.



**Alexandre Zilliox**  
Portfolio Manager



**THEMATICS**  
asset management



**Anusha Krishnan**  
Senior Fund Analyst  
*SG Kleinwort Hambros*



**Neil Claire**  
Senior Analyst  
*BNP Paribas*



**Dipesh Mesuria**  
Head of Fund Research  
*Bordier & Cie UK*