

SMALL CAP EQUITIES

Small cap equity investment is always a fascinating area to explore. Often under-researched and avoided by larger investors due to illiquidity and insufficient capacity, the space brings great alpha potential for the savvy, specialist investor.

In this panel, we will be going ‘round the world’ exploring three key geographies to identify the similarities, the differences and the sectors our investors seek great potential investments for the mega-caps of tomorrow

Jackie Wagner of **American Century Investments** will look at the US, **Nick Williams** of **Barings**, Europe and **Jonathan Winton** of **Fidelity**, the UK.

We also welcome leading fund selectors, **Nick Wood** of **Quilter Cheviot** and **Tom Baird** of **Redington** to pick up on the key themes and question the managers.

We hope you can join us!



Matt Johnston CFA
the Virtual Panel

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Jackie Wagner
Portfolio Manager
American Century Investments



Nick Williams
Portfolio Manager
Barings



Jonathan Winton
Portfolio Manager
Fidelity





Jackie Wagner
Portfolio Manager



Jackie Wagner is vice president and portfolio manager for American Century Investments. She is based in the company's Kansas City office.

Jackie co-manages the U.S. Small Cap Growth strategies. Previously, she was a senior analyst on the strategies. Jackie has also been a financial analyst, providing financial data and supplemental research to the firm's investment teams. She joined American Century Investments in 2005.

Jackie holds a bachelor's degree in business administration and a master's degree in administration from the University of Missouri, Kansas City

Nick Williams co-leads the Developed Market Equities Team, is responsible for leading Barings' Small and Mid-Cap Equity Strategies and is co-manager of the Barings Europe Select Strategy and the Barings International Small Cap Strategy.

Nick has worked in the industry since 1990. Prior to joining the firm in 2004, he worked for Singer & Friedlander, managing European All-Cap and Small Cap funds. He holds a degree in English Language and Literature from Oxford University.



Nick Williams
Portfolio Manager



Jonathan Winton
Portfolio Manager



Jonathan Winton is the Lead Portfolio Manager of the Fidelity UK Smaller Companies Fund, which he has managed since 2013. He joined Fidelity in 2005, and was an analyst for nine years covering sectors such as beverages & tobacco, small cap technology and support services before becoming a Portfolio Manager.

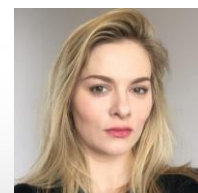
Jonathan is also Co-Portfolio Manager of the Fidelity Special Situations and Fidelity Special Values PLC, which he co-manages with Alex Wright.



Nick Wood
Head of Fund Research
Quilter Cheviot



Tom Baird
Portfolio Manager
Redington



Alena Kosava
Head of Collectives
Avellemly